

MIDWEST TITLE LLC 401K PLAN Enrollment Form



Ameritas Life Insurance Corp., Ameritas Life Insurance Corp. of New York - Retirement Plans Division
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Instructions - Follow the steps below to complete the form. (Please print.)

Purpose of Form

Please check all boxes that apply:

☐ New Enrollment ☐ Contribution Change ☐ Investment Change ☐ Discontinue Contributions

Personal Information

Name (Last): _____ Name (First) _____ Name (MI) _____

Address: _____ City: _____ State: _____ Zip: _____

Daytime Phone Number: _____ Email Address (if available): _____

Date of Birth: ____/____/____ Date of Hire: ____/____/____ Social Security Number: _____

Contribution Election - Elective Deferrals (Must be in whole dollars or whole percentages.)

Please note you may invest all of your contributions in a before-tax or an after-tax (Roth) account, OR, you may divide your contribution between your before-tax account and your Roth account. The total contributions to both accounts cannot exceed plan limits. The maximum calendar year limit for all accounts - before-tax and Roth contributions for 2025 is \$23,500. If you are at least 50 years of age, you may also make a catch-up contribution of \$7,500. If you are between the age of 60 and 63 years old, you may be eligible to make catch-up contributions of up to the greater of \$10,000 or 150% of the regular catch-up limit for the previous year, adjusted for inflation, if allowed by your plan.

- ☐ I elect to contribute _____ % or \$ _____ of compensation per pay period on a before -tax (pre-tax) basis.
- ☐ I elect to contribute _____ % or \$ _____ of compensation per pay period on an after -tax (Roth) basis.
- ☐ I elect not to make elective deferrals until further notice. I understand that if I do not participate now, or discontinue participation, I must wait until the next available entry date.

Investment Elections

Important Information. Please read carefully. This investment direction will only apply to contributions received after you submit this form and it is received by Ameritas. If you wish to reallocate your entire current balance, please select "Account Rebalance" at the end of this step.

All of your future contributions made to this plan, including rollover contributions, will be invested using the percentages selected. If no election is received or contributions are received prior to your investment election, contributions will be directed to the plan's default investment option according to the provisions of the plan or the contract, as appropriate.

Target Date Retirement Funds. These portfolios are designed to invest solely in one option that most clearly matches your approximate retirement timeline.

- | | |
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| ☐ 100% Vanguard Target Retirement 2020 Fund-VTWNX | ☐ 100% Vanguard Target Retirement 2025 Fund-VTTVX |
| ☐ 100% Vanguard Target Retirement 2030 Fund-VTHRX | ☐ 100% Vanguard Target Retirement 2035 Fund-VTTHX |
| ☐ 100% Vanguard Target Retirement 2040 Fund-VFORX | ☐ 100% Vanguard Target Retirement 2045 Fund-VTIVX |
| ☐ 100% Vanguard Target Retirement 2050 Fund-VFIFX | ☐ 100% Vanguard Target Retirement 2055 Fund-VFFVX |
| ☐ 100% Vanguard Target Retirement 2060 Fund-VTTSX | ☐ 100% Vanguard Target Retirement 2065 Fund-VLXVX |
| ☐ 100% Vanguard Target Retirement 2070 Fund-VSVNX | ☐ 100% Vanguard Target Retirement Income Fund-VTINX |

Your Customized Investment Options. (Must be in whole percentage increments and add up to 100%.)

Intermediate Core Bond	_____ % Vanguard Total Bond Market Index Fund (Adm)-VBTLX
Moderate Allocation	_____ % Vanguard Balanced Index Fund (Adm)-VBIAX
Foreign Large Blend	_____ % Vanguard Developed Markets Index Fund (Adm)-VTMGX
Large Blend	_____ % Vanguard 500 Index Fund (Adm)-VFIAX
Large Growth	_____ % Vanguard Growth Index Fund (Adm)-VIGAX
Large Value	_____ % Vanguard Value Index Fund (Adm)-VVIAX
Mid-Cap Blend	_____ % Vanguard Mid-Cap Index Fund (Adm)-VIMAX
Mid-Cap Growth	_____ % Vanguard Mid-Cap Growth Index Fund (Adm)-VMGMX
Mid-Cap Value	_____ % Vanguard Mid-Cap Value Index Fund (Adm)-VMVAX
Small Blend	_____ % Vanguard Small-Cap Index Fund (Adm)-VSMAX
Small Growth	_____ % Vanguard Small-Cap Growth Index Fund (Adm)-VSGAX
Small Value	_____ % Vanguard Small-Cap Value Index Fund (Adm)-VSIAX
Guaranteed	_____ % Guaranteed Investment Account-GUARADVTG
Target-Date 2020	_____ % Vanguard Target Retirement 2020 Fund-VTWNX
Target-Date 2025	_____ % Vanguard Target Retirement 2025 Fund-VTTVX
Target-Date 2030	_____ % Vanguard Target Retirement 2030 Fund-VTHRX
Target-Date 2035	_____ % Vanguard Target Retirement 2035 Fund-VTTHX
Target-Date 2040	_____ % Vanguard Target Retirement 2040 Fund-VFORX
Target-Date 2045	_____ % Vanguard Target Retirement 2045 Fund-VTIVX
Target-Date 2050	_____ % Vanguard Target Retirement 2050 Fund-VFIFX
Target-Date 2055	_____ % Vanguard Target Retirement 2055 Fund-VFFVX
Target-Date 2060	_____ % Vanguard Target Retirement 2060 Fund-VTTSX
Target-Date 2065+	_____ % Vanguard Target Retirement 2070 Fund-VSVNX
Target-Date 2065+	_____ % Vanguard Target Retirement 2065 Fund-VLXVX
Target-Date Retirement	_____ % Vanguard Target Retirement Income Fund-VTINX

Account Rebalance

Check a box below to indicate if you'd like to setup automatic rebalancing on the specified frequency or a one -time rebalance. If you select automatic rebalancing, your election will remain in effect until you notify Ameritas otherwise. If you select automatic rebalancing and do not designate a frequency, the default frequency is semi -annually.

- ☐ Automatic Portfolio Rebalancing on a calendar end date: ☐ Quarterly ☐ Semi-Annual ☐ Annual
- ☐ One-Time Portfolio Rebalancing of my existing account balance according to the investment elections selected on this form.

Signature (Please sign below and return this completed form to your Employer.)

NOTE: To help ensure you receive accurate reports that reflect the correct investments of the contributions made to the plan on your behalf, please review all reports regularly and report any discrepancy to us immediately.

Participant's Signature

Social Security Number

Date